

SECURITIES AND EXCHANGE COMMISSION

FORM SEC 1 (To be completed in duplicate)

APPLICATION FORM FOR REGISTRATION OF BONUS/SCRIP ISSUE BY PUBLIC QUOTED/UNQUOTED COMPANIES



2. BUILD-UP OF SHARE CAPITAL

AUTHORISED NOMINAL VALUE OTHER THAN BY BONUS BY BONUS TOTAL YEAR NO. OF SHARES AMOUNT N'000 NO. OF SHARES AMOUNT N'000 NO. OF SHARES AMOUNT N'000 AMOUN				ISSUED AND PAID-UP					
YEAR NO. OF SHARES AMOUNT N'000 NO. OF SHARES AMOUNT N'000 AMOUNT N'000 AMOUNT N'000 Image:	Al	JTHORISED NOI	MINAL VALUE	OTHER THAN BY BONUS		BY BONUS		TOTAL	
Image: Second state Image: Second state Image: Second state Image: Second state Image: Second state Image: Second state	YEAR	NO. OF SHARES	AMOUNT N'000	NO. OF SHARES	AMOUNT N'000	NO. OF SHARES	AMOUNT N'000	AMOUNT N'000	
Image: Second			14		_				
SECURITIES AND EXCHANCE					C.a.				
SECURITIES AND EXCHANCE									
			-	SECL	IRITIES AN	ID EXCHA	NUE	2	

3. SHAREHOLDING POSITION

(a) Shareholders holding 5% and above (Before Bonus)				
	Name	No. of Shares	Amount (N)	Percentage %
NIGERAN	A COL			4
FOREIGN				

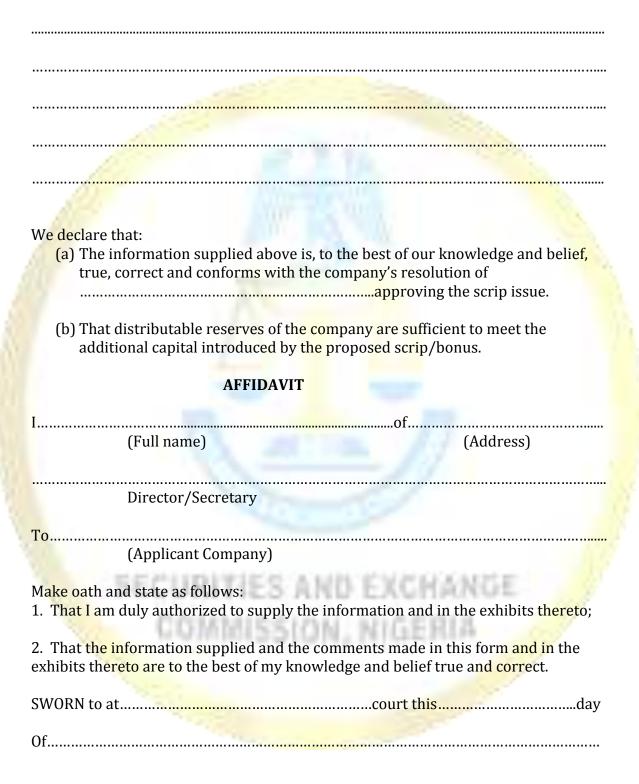
(b) Shareholders holding 5% and above (After Bonus)

15	Name	No. of Shares	Amount (N)	Percentage <mark>%</mark>	
NIGERAN					h.
FOREIGN			-		

4. Appropriation of profits

	current year	Previous year
	N	N
Profit after taxation	PERSONAL PROPERTY AND INCOME.	Careter
Dividend	THES AND EAGH	ANUL
Reserves for bonus issues	MISSION, NIGER	IA Shi
Other reserves		
Retained profit		and a second

(9) Basic of scrip Issue/Date of Issue



BEFORE ME

COMMISSIONER OF OATHS

Dated this	day of
Signed: (1)	Managing Director
(2)	Company Secretary
(3)	Chief Accountant

<u>Note</u>

Completed form should be accompanied with the following:

- i. A copy each of the Board and Shareholders Resolution authorizing the issue and certified by the company secretary.
- ii. A signed copy of the Audited Account of the Company showing the provision for the bonus.
- iii. A copy of the Certificate of increase in Share Capital certified by CAC (where applicable).
- iv. Evidence of payment of registration and filing fees.
- v. A copy each of the Certificate of Incorporation and Memorandum and Articles of Association certified by the CAC (where the Company is filing for the first time or if there had been amendments to the Mermart).
- vi. A Copy of Original CAC Certified True Copy of Form CAC 2.