

STATES AND LOCAL GOVERNMENT BONDS FROM 1978 TO DATE

As at February 26, 2015

S/N	STATE/LOCAL GOVERNMENTS	AMOUNT (N'M)	YEAR OF ISSUE	YEAR OF MATURITY	COUPON RATE	PROJECT	LEVEL OF SUBSCRIPIT ON (%)	CURRENT STATUS AMOUNT DRAWN / OUTSTANDING	COLLATERAL / REMARKS	LEVEL OF UTILIZATION
1.	Bendel State Loan Stock	20.00	1978	1988	7.00	Developing of Housing Estate	30	Fully redeemed	ISPO	Fully utilized
2.	Ogun State Revenue Bond	15.00	1986	1996	12.0	Development of water project	76	Fully redeemed	ISPO	Fully utilized
3.	1 st Lagos State Revenue Bond	30.00	1987	1999	19.00	Development of Lekki Peninsula Scheme Phase I	N/A	Fully redeemed	ISPO	Fully utilized
4.	2 nd Lagos State Revenue Bond	60.00	1988	1999	19.00	Development of Lekki Peninsula	N/A	Fully redeemed	ISPO	Fully utilized
5.	1 st Lagos Island LGA FRRB	100.00	1992	1996	24.75	Development of Sura Shopping Complex	52.50	Fully redeemed	ISPO	Fully utilized
6.	1 st Oyo State Revenue Bond	30.00	1987	1999	16.50	Adamasingba Shopping Complex Gbagi Market Development	102	Fully redeemed	ISPO	Fully utilized
7.	1 st Kaduna State Revenue Bond	30.00	1989	1996	17.00	Development of Ginger factory	100	Fully redeemed	ISPO	Fully utilized
8.	2 nd Kaduna State Revenue Bond	30.00	1993	1996	20.00	Development of Ginger factory	63.49	Fully redeemed	ISPO	Fully utilized
9.	Edo State Revenue Bond	1,000.00	2000	2006	21.00	Development of Ogba Riverside Housing Estate	203	Fully redeemed	ISPO	Fully utilized
10.	Delta State Revenue Bond	3,500.00	2000	2006	16.50	Market, Healthcare, Water and Education	101.74	Fully redeemed	ISPO	Fully utilized
11.	Yobe State Revenue Bond	2,500.00	2002	2005	23.00	Urban Roads, Houses and Drainage Improvement	81.28	Fully redeemed	ISPO	Fully utilized
12.	1 st tranche Ekiti State Revenue Bond	1,500.00	2002	2005	24.5	Financial, urban, rural roads, establishment of palm plantation, rural electricity, expansion of water projects	81.28	Fully redeemed	ISPO	Fully utilized
13.	Lagos State Bond	15,000.00	2002	2009	4% above TB	Refinance developmental projects	77.58	Fully redeemed	ISPO	Fully utilized
14.	Cross River State Tourism Dev. Bond	4,000.00	2004	2007	20.5	Upgrading and expansion of Obudu Ranch Resort	79.69	Fully redeemed	ISPO	Fully utilized

15.	1 st Akwa Ibom State Revenue Bond	6,000.00	2004	2007	19.5	To finance infrastructural development	100.00	Fully redeemed	ISPO	Fully utilized
16.	Kebbi State Revenue Bond	3,500.00	2006	2009	14.0	Kebbi State University of Science and Technology and Zauro polder irrigation	100.00	Fully redeemed	ISPO	Fully utilized
17.	Lagos State Government Bond-Series 1 under the 275Billion Debt Issuance Programme	50,000.00	2008	2013	13.0	Re-financing of outstanding loans and financing of on-going projects	117.93	Yet to be redeemed	ISPO of N300m monthly and IGR	Fully utilized
18	Imo State Government – Series 1 under the 40Billion Medium Term Note Programme	18,500.00	2009	2016	15.5%	rehabilitation of its water schemes, rehabilitation & construction of its critical roads ,Modern Primary School Classroom Block 305 in 305 ward of the state and construction of 26 Model Hospitals in each in each 27 LGAs	100.00	Yet to be redeemed	ISPO	ON-GOING.
19	Kwara State Government – Series 1 under the N30Billion Debt Issuance Programme	17,000.00	2009	2014	14.0%	Stadium complex, International Aviation College, Asa Dam mixed use Development, Unban Roads, Ilorin oredo politon street lights, Kwara shopping complex, International vocational centre, Rural electrification, Rural Roads Kwara State University, Ilorin water distribution project, Agricultural irrigation support project, Kwara advanced diagnostic centre, Loan re-financing	100.00	Yet to be redeemed	ISPO	ON-GOING
20	Niger State Government	6,000.00	2009	2014	14.0%	Rehabilitation of roads in Minna Metropolis and Industrial Layout and construction of roads in seven (7) other locations within the state.	100.00	Yet to be redeemed	ISPO	Fully utilized

21	Lagos State Government - Series 2 under the 275Billion Debt Issuance Programme	57,500.00	2010	2017	10.0%	Re-financing of outstanding loans and financing of on-going projects	100.00	Yet to be redeemed	ISPO	Fully utilized
22	Bayelsa State Government	50,000.00	2010	2017	13.75%	Repayment of existing obligations owed Equatorial Bank, Bank PHB, Intercontinental Bank, First Bank of Nigeria, Multilateral Debts and World Bank	100.00	Yet to be redeemed	ISPO	
23	Kaduna State Government series 1 under the 15Billion Debt Issuance Programme	8,500.00	2010	2015	12.5%	To finance Zaria regional water supply (150 MLD treatment plant), Construction of 200 bed specialist hospital, Kaduna Millennium City, Kaduna, Construction of new government house office complex, Kaduna, Construction of Tum Madakiya road & construction of 4 th bridge across River Kaduna AND Construction of Kafanchan Campus of Kaduna State University, Kaduna.	100.00	Yet to be redeemed	ISPO	
24	Ebonyi State Government under the 20Billion Medium Term Note Programme	16,500.00	2010	2015	13.0%	Repayment of outstanding bank facilities and financing the construction of Ebonyi State International Market, Abakaliki, Ebonyi State regional water schemes, Ebonyi roads & bridges of Unity and Ebonyi rice world project.	100.00	Yet to be redeemed	ISPO	ON-GOING
25	Edo State Government	25,000.00	2010	2017	14.0%	Refinancing total debt obligations and finance on-going infrastructural projects	100.00	Yet to be redeemed	N16,120,000 / N27,560,000	Fully utilized
26	Benue State Government	13,000.00	2011	2016	14.0%	Refinancing of existing debt obligations and financing of on-going projects,	100.00	Yet to be redeemed	N8,294,000 / N7,800,000	Fully utilized

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27	Delta State Government under the 100Billion Debt Issuance Programme	50,000.00	2011	2018	14.0%	Finance developmental projects	100.00	Yet to be redeemed	N17,151,740,793 / N42,817,772,842	ON-GOING
28	Ekiti State Government under the 25Billion Debt Issuance Programme	20,000.00	2011	2018	14.5%	Finance developmental projects	100.00	Yet to be redeemed	monthly deduction from the ISPO started September 2011 with the sum of 397,196,867.99	ON-GOING
29	Niger State Government series Under the 30Billion Debt Issuance Programme	9,000.00	2011	2018	14.0%	Construction of Roads	100.00	Yet to be redeemed	N3,087,313,342.74 / N7,716,919,111.48	Fully utilized
30	Ondo State Government series Under the 50Billion Debt Issuance Programme	27,000.00	2012	2019	15.5%	Finance developmental projects	100.00	Yet to be redeemed	The state authorized monthly deductions of N315,000,000 for the 1 st 24 months and the amount shall rise to N692,132,360.59 from the 25 th month	ON GOING
31	Gombe State Government series Under the 30Billion Debt Issuance Programme	20,000.00	2012	2019	15.5%	Building of township & regional roads, College of Education Billiri, School of Basic & Remedial Studies Kumo, development of Secondary Schools,	100.00	Yet to be redeemed	N2,390,825,802.81 / N19,159,174,197.19	ON-GOING 88.7% utilized.

						Purchase of Earth Moving Equipment, Mega Park, School of Nursing and refinancing of existing Loan.				
32	Lagos State Government Bond – Series 1 series under the 167.5Billion Debt Issuance Programme	80,000.00	2012	2019	14.5%	Construction of Adiyen Waterworks (Phase II), Infrastructure Developments (Roads, Rail, Buildings and Bridges etc), Health Facilities and redevelopment of Eric Moore Schools (Phase I)	100.00	Yet to be redeemed	Obtained ISPO in the sum of N1 billion for interest & principal repayment. An additional sum of N900 million will be appropriated from consolidated debt service account.	Fully utilized
33	Osun State Government Tranche 1 under the 60Billion Debt Issuance Programme	30,000.00	2012	2019	14.75%	Road Infrastructures, commercial infrastructure (O-Hub, Dagbolu, Osun), urban renewal (Ilesa, Ikire, Osogbo, Ede and Iwo), Ede waterworks and refinancing of loan	100.00	Yet to be redeemed	Osun state will only pay interest for the year 2013 N1,106,250,000; payment of principal will commence by 1 st quarter 2014.	ON-GOING

34	Osun Sukuk Company Plc Al-ljara Tranche 11 under the State Government of Osun 60Billion Debt Issuance Programme	11,400.00	2013	2020	14.75%	Construction of Millennium Model Schools (Elementary, Middle and High Schools) in OSun State	100.00	Yet to be redeemed	ISPO	ON-GOING
35	Lagos State Government Bond – Series 2 under the 167.5Billion Debt Issuance Programme	87,500.00	2013	2020	13.5%	Infrastructure Developments (Roads, Rail, Buildings and Bridges etc), Health Facilities, Construction of Adiyen Water Project Phase II and Shoreline Protection Works	100.00	Yet to be redeemed	ISPO and Consolidated Debt Service Account (CDSA).	ON-GOING
36	Niger State Government- Series 1 under the 21 Billion Medium Term Note Programme	12,000.00	2013	2020	14.00%	For the Construction of Roads, completion of Shiroro Bridge, development of the Garam site & services Scheme, construction of an international market and the completion of Three Arms Zone	100.00	Yet to be redeemed	ISPO	ON-GOING
37	Nassarawa State Government Series 1 bond due 2020 under the N20Billion MTN Programme	5,000.00	2013	2021	15.00%	for various developmental and Infrastructural projects of the state- Education Project (Hostel expansion) and Market Dev. Project (Complete Construction)	100.00	Yet to be redeemed	ISPO	ON-GOING
38	Kogi State Government Series 1 bond due 2020 under the N20 Debt Issuance Programme	5,000.00	2013	2020	15.00%	To finance infrastructure projects i.e. water works, housing units, multi-lane carriage way, construction of hospitals, dev. Of Kogi House in F.C.T, dev. Of modern motor parks. e.t.c	100.00	Yet to be redeemed	ISPO	ON-GOING
39	Ekiti State Government Series1 bond due 2020 under the N25 billion Debt Issuance Programme	5,000.00	2013	2020	14.5%	For the Construction of Roads Bridge , rehabilitation of Ire Burnt Bricks Limited and the construction of of Ekiti-Kete Pavillion	100.00	Yet to be redeemed	ISPO	ON-GOING

40	Bauchi State Government N15 billion series 1 under the N30 billion debt issuance programme	15,000.00	2014	2021	15.5%	Part financing of Bauchi Specialist Hospital , Completion of Sir, Abubakar Tafawa Balewa International Airport and Refinancing of Bank Loan	100.00	Yet to be redeemed	ISPO	ON GOING
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N/A = Not Available

Source: Compiled from SEC Annual Report and Accounts and other internal records.

CORPORATE BONDS ISSUED (1960 TO 2013)

S/N	COMPANY	FEATURES	AMOUNT ₦ 'M'	YEAR OF ISSUE	YEAR OF MATURITY	COUPON RATE	LEVEL OF SUBSCRIPI TON (%)	CURRENT STATUS AMOUNT DRAWN OUTSTANDING /	COLLATERAL	LEVEL OF UTILIZATION
1.	Broadcasting Corporation	First mortgage debenture stock	£210,000.00	1960	1962	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
2.	Aluminum Company Of Nigeria	Mortgage convertible debenture stock	£425,000.00	1962	1970/72	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
3.	Nigerian Textiles Printer LTD	N/A	£1.30 Million	1964	1974/6	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
4.	Nigerian Textiles Mills	N/A	N/A	1966	1973/8	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
5.	Nigerian Sugar Company	Private Placement	N/A	1977	1982	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
6.	PZ Industries	Redeemable Debenture Stock	N/A	1981	1995	9.75%	N/A	Fully redeemed	Cash flow	Fully utilized
7.	UTC	Redeemable Debenture Stock	N/A	1981	1995	9.75%	N/A	Fully redeemed	Cash flow	Fully utilized
8.	First Bank Nigeria	Preference Stock	25.00	1981	N/A	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
9.	Nig. Bottling Company	Secured Debenture	20.00	1982	1992	12%	N/A	Fully redeemed	Cash flow	Fully utilized
10.	Roads Nigeria	Mortgage Debenture Stock	10.00	1982	1993	12¼%	N/A	Fully redeemed	Cash flow	Fully utilized
11.	Chemical & Allied Products	Redeemable Debenture	15.00	1982	1993/7	12%	N/A	Fully redeemed	Cash flow	Fully utilized
12.	Union Bank Nigeria	Unsecured Debenture	40.00	1982	1988/92	11¾%	N/A	Fully redeemed	Cash flow	Fully utilized
13.	Cadbury Nigeria	Unsecured Debenture	10.00	1982	1992	12%	N/A	Fully redeemed	Cash flow	Fully utilized
14.	UAC	Redeemable Insurance Debenture	25.00	1983	1994	11¼%	N/A	Fully redeemed	Cash flow	Fully utilized

15.	Nig. Sewing Machine Manufacturing Company	Mortgage Debenture	8.00	1983	1989/93	12%	N/A	Fully redeemed	Cash flow	Fully utilized
16.	Nigerian Industrial Development Bank	Loan Stock	15.00	1983	1989/95	11¼%	N/A	Fully redeemed	Cash flow	Fully utilized
17.	CFAO Nigeria	Redeemable Debenture	25.00	1983	1991/8	12%	N/A	Fully redeemed	Cash flow	Fully utilized
18.	Nigeria Merchant Bank	Floating Rate Redeemable Stock	50.00	1990	1992/7	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
19.	Delta Glass	Floating Rate Debenture Stock	25.00	1990	1993/7	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
20.	Aswani Textile Mill Ltd	Floating Rate Debenture Stock	40.00	1990	1994/7	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
21.	Beecham Nig. PLC	Floating Rate Redeemable Debenture Stock	40.00	1990	1995/8		N/A	Fully redeemed	Cash flow	Fully utilized
22.	Afriprint Nig. PLC	Convertible unsecured debenture stock	90.00	1990	1996/02	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
23.	Ashaka Cement Company PLC	Redeemable mortgage debenture stock	100.00	1990	N/A	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
24.	Nigeria Bottling Company PLC	Floating rate debenture stock	50.00	1990	1995/98	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
25.	West African Portland Cement	Unsecured floating rate redeemable debenture stock	150.00	1991	1994/98	24%	N/A	Fully redeemed	Cash flow	Fully utilized
26.	PZ Industries	Unsecured floating rate redeemable stock	100.00	1991	1996/06	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
27.	Vono Product	Floating rate redeemable mortgage debenture stock	9.00	1991	1996/98	25%	N/A	Fully redeemed	Cash flow	Fully utilized
28.	Cadbury Nigeria Plc	Irredeemable convertible loan	2,500.00	1991	2001	0%	N/A	Fully redeemed	Cash flow	Fully utilized

		stock								
29.	Guinness Nigeria PLC	Floating rate unsecured Debenture Stock	100.00	1991	1996/01		N/A	Fully redeemed	Cash flow	Fully utilized
30.	Christi Lied PLC	Floating rate redeemable debenture stock	40.00	1991	1996/2000	37%	N/A	Fully redeemed	Cash flow	Fully utilized
31.	PZ Industries	Unsecured Float Rate redeemable debenture stock	100.00	1991	1996/06	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
32.	Texaco Nig. PLC	Floating rate unsecured debenture stock	30.00	1992	1991/97	40%	N/A	Fully redeemed	Cash flow	Fully utilized
33.	Guinea Insurance PLC	Floating rate redeemable debenture stock	30.00	1992	1994/98	28%	N/A	Fully redeemed	Cash flow	Fully utilized
34.	Nigeria Lamps Industries PLC	Floating rate redeemable unsecured debenture stock	10.00	1992	1994/97	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
35.	Allied Bank of Nigeria PLC	Unsecured floating rate redeemable debenture stock	60.00	1992	1994/98	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
36.	Costain (WA) PLC	Floating rate redeemable debenture stock	15.00	1992	1995/98	25%	N/A	Fully redeemed	Cash flow	Fully utilized
37.	Nigeria Hoechst PLC	Floating rate unsecured debenture stock	60.00	1992	1997/99	27.5%	N/A	Fully redeemed	Cash flow	Fully utilized
38.	Texaco Nig. PLC	Floating rate unsecured debenture stock	30.00	1992	1991/97	42%	N/A	Fully redeemed	Cash flow	Fully utilized
39	Avon Crown Caps & Containers Nig PLC	Floating rate unsecured debenture stock	30.00	1992	1995/99	-	N/A	Fully redeemed	Cash flow	Fully utilized
40	Incar Nigeria PLC	Floating rate	10.00	1992	1998	-	N/A	Fully	Cash flow	Fully utilized

		unsecured debenture stock						redeemed		
41	John Holt	Convertible Redeemable Unsecured Loan	N/A	1993	1993	15%	N/A	Fully redeemed	Cash flow	Fully utilized
42	Lever Brothers	Redeemable Debenture	20.00	1994	1995	10½%	N/A	Fully redeemed	Cash flow	Fully utilized
43	7 UP Bottling Coy of Nigeria	Floating Rate/ Mortgage Redeemable Debenture Stock	30.00	1994	1995	14%	N/A	Fully redeemed	Cash flow	Fully utilized
44	UAC	First Mortgage Debenture	25.00	1994	2005	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
45	A.G. Leventis	Convertible debenture	100.00	1994	1996	20%	N/A	Converted	Cash flow	Fully utilized
46	CMB Packaging Nig. PLC	Unsecured redeemable debenture stock	50.00	1994	1997/00	20%	N/A	Fully redeemed	Cash flow	Fully utilized
47	Okitipupa Oil Palm PLC	Debt Stock	20.00	1994	1995/99	-	N/A	Fully redeemed	Cash flow	Fully utilized
48	7 UP Bottling PLC	Floating rate redeemable stock	100.00	1995	1997	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
49	Golden Guinea	N/A	N/A	N/A	1995	9.5%	N/A	Fully redeemed	Cash flow	Fully utilized
50	Aluminium Extrusion Industries Plc	Debt Stock	150.00	1999	2002	20.75%	N/A	Fully redeemed	Cash flow	Fully utilized
51	Valucard Nig. Plc	Debt Stock	100.00	1999	2002	N/A	N/A	Fully redeemed	Cash flow	Fully utilized
52	Nigeria Breweries Plc	Debt Stock	50.00	2000	2001/06	0.5%	N/A	Fully redeemed	Cash flow	Fully utilized
53	West African Glass Plc	Debt Stock	7,000.00	2000	2002	22.25%	N/A	Fully redeemed	Cash flow	Fully utilized
54	National Oil & Chemical marketing Co. Plc NOLCHEM (CONOIL)	Unsecured zero coupon irredeemable convertible loan	4,000.00	2002	N/A	Zero coupon	102.12%	Fully	Cash flow	Fully utilized

		stock						redeemed		
55	Cement Company of Northern Nigeria Plc	Debenture stock	1,500.00	2002	2004	15%	83.5%	Fully redeemed	Cash flow	Fully utilized
56	Neimeth Pharmaceutical Plc	Redeemable convertible debenture stock	650.00	2003	2008	22.5%	71.17%	Converted	Cash flow	Fully utilized
57	Cadbury Nig PLC (Unsecured irredeemable convertible loan stock)	Irredeemable convertible loan stock	5,000.00	2005	N/A	Zero coupon	119.9%		Cash flow	
58	Access Bank PLC	Redeemable convertible loan stock	1,900.00	2005	2005/2013	1.5 (above 3 months LIBOR)	100%	Converted	Cash flow	ON GOING
59	Access Bank PLC	Convertible loan stock	13,500.00	2006	N/A	12.0% (and 2% spread)	100%	Converted	Cash flow	ON GOING
60	Crusader (Nig) Plc	Convertible debenture stock	4,179.00	2008	2013	12%	80.58%	Yet to be redeemed	Cash flow	ON GOING
61	Custodian & Allied Insurance Plc	Redeemable Convertible debenture stock	1,170.00 (US\$ 10 million)	2008		Variable Coupon	100%	Yet to be redeemed	Cash flow	ON GOING
62	GTBank Series 1 Bond under the 200Billion Debt Issuance Programme	Senior unsecured non-convertible bonds	13,165	2009	2014	13.5%	100%	Yet to be redeemed	Cash flow	ON GOING
63	C & I Leasing Plc	Variable Coupon	2,240.00	2009	2014	Variable Coupon	100%	Yet to be redeemed	Cash flow	ON GOING
64	UACN Property Development Co. Plc	Fixed Rate Unsecured Non-convertible Bond	15,000.00	2010	2015	10.0%	100%	Yet to be redeemed	Cash flow	ON GOING

65	UBA Plc Series 1 Bond under the N400 Billion Medium Term Note Programme	Fixed Rate Subordinated Unsecured Redeemable Non-convertible Bond	20,000.00	2010	2017	13.0%	100%	Yet to be redeemed	Cash flow	ON GOING
66	Flour Mills Nigeria Plc – Series 1 Bond Issuance under N70Bond Issuance Programme	Fixed Rate Senior Unsecured Bonds	37,500.00	2010	2015	12.0%	100%	Yet to be redeemed	Cash flow	ON GOING
67	Chellarams Plc Series 1 Bond under the N5 Billion Medium Term Note Programme	Series 1 Senior Unsecured Fixed Rate Bond	1,500.00	2010	2016	14.0%	100%	Yet to be redeemed	Cash flow	ON GOING
68	Tantalizers Plc (US\$7.0 million)	Floating Rate Loan stock	1,050.00	2010	2017	Floating Rate	100%	Yet to be redeemed	Cash flow	ON GOING
69	Dana Group of Companies Plc Series 1 Bond under the N36 Billion Medium Term Note Programme	Floating Rate	8,010.00	2010	2015	Floating Rate MPR +7	100%	Yet to be redeemed	Cash flow	ON GOING
70	Tower Funding series 1 Tranche A Under its N9billion Medium Term Note Programme	Floating Rate	3,630.00	2011	2017	Floating Rate MPR +7	100%	Yet to be redeemed	Cash flow	ON GOING
71	Tower Funding series 1 Tranche B Under its N9billion Medium Term Note Programme	Floating Rate	1,000.00	2011	2017	Floating Rate MPR+5.25	100%	Yet to be redeemed	Cash flow	ON GOING
72	Lafarge (WAPCO) Nig. Plc Series I Bond Issuance under N50Bond Issuance Programme	Fixed rate bond series 1	11,880.00	2011	2014	11.5%	100%	Yet to be redeemed	Cash flow	ON GOING
73	Sterling Bank Plc	Subordinated unsecured non-convertible debenture stock	7,500.00	2011	2018	13%	60.83%	Yet to be redeemed	Cash flow	ON GOING
74	Nig. Aviation Handling Co. (NAHCO)Plc Series I Bond	Fixed rate bond	2,150.00	2011	2016	13%	100%	Yet to be redeemed	Cash flow	ON GOING

	Issuance under N5Bond Issuance Programme									
75	UBA Plc Series 2 Bond under the N400 Billion Medium Term Note Programme	Fixed rate Bond	35,000.00	2011	2018	14%	100%	Yet to be redeemed	Cash flow	ON GOING
76	Crusader Nigeria Plc	Zero Coupon unsecured subordinated redeemable Convertible debenture stock	2,260.00	2011		Zero coupon	100%	Yet to be redeemed	Cash flow	ON GOING
77	Challaram Plc Series 2 Bond under the N5 Billion Medium Term Note Programme	Floating rate bond	540.00	2011	2019	MPR+5%	100%	Yet to be redeemed	Cash flow	ON GOING
78	C&I Leasing Plc	Fixed rate Bond	940.0	2012	2017	18%	100%	Yet to be redeemed	Cash flow	ON GOING
79	FSDH Funding SPV Plc Series I Bond Issuance under N100 billion Debt Issuance Programme	Senior Unsecured Fixed Rate Bond	5,530.00	2013	2016	14.25	100%	Yet to be redeemed	Cash flow	ON GOING
80	The LA Casera Company Plc Series I Bond Issuance under the N15 billion Debt Issuance Programme	Senior Unsecured Fixed Rate Amortizing Bond	3,000.00	2013	2018	15.75	100%	Yet to be redeemed	Cash flow	ON GOING
81	Nig. Aviation Handling Co. (NAHCO)Plc Series II Bond Issuance under N5Bond Issuance Programme	Fixed rate bond	2,050.00	2013	2020	15.25	100%	Yet to be redeemed	Cash flow	ON GOING
82	Stanbic IBTC N15.54 series 1 (tranche A &B) under the N150 Structure Note Programme	Fixed rate and beach mark to treasury bill	15,540.00	2014	2024	13.25% and 182 days bench mark to treasury bill	100%	Yet to be redeemed	Cash flow	ON GOING

83	Fidson Healthcare Plc offer for subscription secured Bond.	Fixed rate	2,000.00	2014	2019	15.5%	100%	Yet to be redeemed	Cash flow	ON GOING
84	Dana Group of Companies Plc N4.5 Billion Fixed Rate secured Bond	Fixed rate	4,500.00	2014	2019	16%	100%	Yet to be redeemed	Cash flow	ON GOING
84	FCMB financing SPV N26 series1 billion under N100 billion bond issuance programme	Fixed rate	26,000.00	2014	2021	14.25%	100%	Yet to be redeemed	Cash Flow	ON GOING

SUPRA-NATIONAL BONDS ISSUED (1960 TO 2013)

S/N	COMPANY	PURPOSE OF THE OFFER	AMOUNT ₦ 'M'	YEAR OF ISSUE	YEAR OF MATURITY	COUPON RATE	LEVEL OF SUBSCRIPTION (%)	CURRENT STATUS AMOUNT DRAWN / OUTSTANDING	COLLATERAL	LEVEL OF UTILIZATION
1.	International Finance Corporation	Private Sector Development Financing.	12,000.00	2012	2017	10.2%	100%	Yet to be redeemed	Cash flow	ON GOING
2	African Development Bank N12.95 billion fixed rate senior unsecured Notes under the N160 billion domestic medium term note programme	Fixed rate	12,950.00	2014	2021	11.25%	100%	Yet to be redeemed	Cash flow	ON GOING

