



SECURITIES AND EXCHANGE COMMISSION

FORM SEC 6
(To be completed in duplicate)

APPLICATION FORM FOR REGISTRATION OF SECURITIES PURSUANT TO THE INVESTMENTS AND SECURITIES ACT 2007

NOTE: (1) In addition to the information expressly required, any further material information necessary to make the information given in this form not misleading must be furnished.

1. Name of Applicant:.....
2. Address:.....
.....
3. Date of Incorporation/Registration of business name:.....
4. Type of business:.....
5. Business Address of Applicant:.....
.....
6. Telephone:..... Email:.....
7. Date of commencement of business:.....
8. Is applicant registered Secretary?.....
If yes, give details as to:
 - i. Type of registration:.....
 - ii. Registration No:
9. Give details of interest in securities
 - A. **Equity**

(i) ORDINARY

Date Issued	No. of Shares	Nominal Value	Remarks

(ii) Preference Shares

(a)

Date Issued	Type	No. of Shares	Nominal Value	Dividend Rate	Remarks (including options for convertibility)

(b) Give detail of any previous dividend skipped

(iii) Debt Capital

(a)

Date Issued	Type	Amount	Interest Rate	Floating/Fixed Charge	Date of Redemption	Remarks

(b) Give details for previous interest skipped (if any) and proposed action of settlement

(iv) Syndicated Loan:

State names of lead banks, date obtained, amount and repayment terms

(i) Give names of any individual or institution holding at least 5% of the ordinary share capital.

Name	No. of Shares	Amount	%
NIGERIAN			
1.			
2.			
3.			
4.			
5.			
FOREIGN			
1.			
2.			
3.			
4.			

(ii) Give the names of beneficial owners of Nominee shareholding of 5% of the capital apart from pension funds: (state the percentage held in each case).

2. BUSINESS

(a) Industrial Classification _____

(Manufacturing, Construction, Finance, Commercial or Services)

(b) State specific lines of business and percentage contribution to your turnover e.g. type of product manufactured, building/road construction, distributive trade, consultancy, merchant banking, and insurance e.t.c.

NO.	Line of Business	% Contribution to Net Profit
1.		
2.		
3.		
4.		

(c) State names of affiliates (if any)

Name of affiliate	Address

3. PROPERTIES

(i) Freehold

NO.	Title and Location of Property	Current Value	Amount of debt secured on the Property (if any)
1.			
2.			
3.			
4.			
5.			
6.			
7.			

(ii) Lease hold

No.	Title and Location of Property	Current Value	Unexpired Period	Annual Rent

4. MANAGEMENT

(i) Directors and Secretary

Name	Address	Share/Qualification	Total No. of Shares held (as % of share capital)

(ii) Principal Officers

Name	Educational Qualifications	No. of Share	Position Held

5. CONTINGENT LIABILITIES: (Give details and amounts involved)

(i) Management/Service Contracts _____

(ii) Uncompleted Contracts: _____

(iii) Litigation: _____

(iv) Others: (Guarantees on behalf of affiliates e.t.c.)

6. SECURITIES TO BE REGISTERED

(A) Equity

(B) Ordinary Shares

(a)

No. of Shares	Nominal Value	Amount

(b) State Voting Rights

(c) State provision as to closure of register of shareholders

(d) State any special rights: _____

(ii) Preference Shares:

(a) State type (Cumulative/Redeemable/Non-Redeemable e.t.c)

(b)

No. of Shares	Nominal Value	Amount	Dividend Rate

(c) State voting right (if any) _____

(d) Redemption provisions _____

(e) State provisions as to closure of Register of the holders _____

(f) Litigation (winding up) rights _____

(g) Details of convertibility option (if any) _____

(B) DEBT SECURITIES

(a)

Title and Type	Amount	Interest Rate

(b) State provisions with respect to:

(i) Maturity _____

(ii) Conversion _____

(iii) Redemption _____

(iv) Closure of Register of holders _____

(v) Amortization/Sinking Fund/Retirement _____

(c) State the type and priority of assets set aside for securing the debt distinguishing between specific and floating charges

(d) (i) Is the debt covered by a Trust Deed? _____

(ii) State provision relating to subordination rights over the Securities (if any) _____

(e) State provision restricting declaration of dividend (if any)

(f) State provision restricting creation of additional debt or the issuance of additional securities (if any) _____

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COMMISSION, NIGERIA

(g) State provisions relating to modification of the terms of issue or the rights of security holders _____

(h) State the name of Trustee(s) and the nature of any material relationship with the registrant or any of its affiliates.

(C) PURPOSE OF ISSUE

State the purpose of issue of the security

(D) OTHER INFORMATION OR COMMENTS

7. (A) FINANCIAL INFORMATION (5 Years)

Investment: _____					
Quoted _____					
Unquoted _____					
Equipment Leasing _____					
Revenue Reserves _____					
Capital Reserves _____					
Unpaid Dividends _____					
Research & Dev. Funding _____					
Loans (other than from Banks) _____					

(i) Obtained					
(ii) Granted to others					

NOTE:

Audited Balance Sheet and detailed Profit and Loss for the latest year must be forwarded with this form.

(b) Briefly describe details of Research and Development or Ventures Project (if any) in Which applicant is directly involved.

8. LITIGATION

Describe briefly any material legal proceedings to which your company, any of your your partners or associates are a party.

AFFIDAVIT

I, _____ of _____
(Full Name) *(Address)*

Director/Secretary to _____
(Applicant Company)

Make oath and state as follows:

1. That I am duly authorized to supply the information in this form and the exhibits thereto;
2. That the information supplied and the comments made in this form and in the exhibits thereto are to the best of my knowledge and belief true and correct.

DEPONENT

SWORN to at the _____ Court this _____ day of _____

BEFORE ME

COMMISSIONER FOR OATHS

