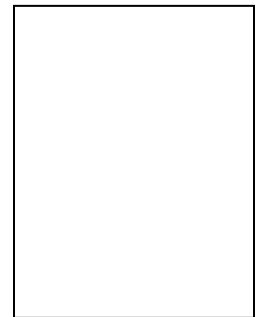


**APPLICATION FORM FOR THE REGISTRATION OF BROKER/DEALER,  
CORPORATE INVESTMENT ADVISER, FUND/PORTFOLIO MANAGERS AND  
OTHER CORPORATE ENTITIES UNDER THE INVESTMENTS AND SECURITIES  
ACT 2007.**

- 1. Registered Name: .....
- 2. State if Private/Public Company/Partnership: .....
- 3. Registered Address: .....  
.....
- 4. Present Address (*if different from (3) above*): .....  
.....
- 5. Date of Incorporation/Registration: .....
- 6. Type of Registration (Tick which ever is applicable)

- i. Issuing House
- ii. Broker/ Dealer
- iii. Investment Adviser (Corporate entity)
- iv. Fund/ Portfolio Managers
- v. Underwriters
- vi. Banker to an issue



Any other category (*specify*): .....

7. Is the Company/firm engaged in other activities? :.....if yes, give details.....  
.....  
.....

8. Have you any branch Office? .....If yes, state particulars .....

9. Are you applying for registration of any branch? .....  
If yes, give particulars .....  
.....  
.....

10. CAPITAL STRUCTURE

- i. Authorized .....Shares of N .....
- Each amounting to N .....
- ii. Issued .....Shares of N .....

- Each amounting to N .....
- iii. Paid up .....Shares of N .....
- Each amounting to N .....

**11. NAMES AND ADDRESSES OF MEMBERS/PARTNERS HOLDING 5% OR MORE OF THE CAPITAL OF THE FIRM/COMPANY**

<b>Serial No:</b>	<b>Name and Address</b>	<b>Amount (N)</b>	<b>%Held</b>
	<i>(a) Nigerian</i>		
	<i>(b) Foreign</i>		

**12. PARTICULARS OF DIRECTORIES/ PARTNERS**

<b>Name and Address</b>	<b>Qualification and Experience</b>	<b>Previous Employment and Date (if any)</b>	<b>Reasons for Leaving</b>

**13. PARTICULARS OF EXECUTIVE AND SENIOR STAFF**

<b>Name</b>	<b>Qualifications with date</b>	<b>Designation</b>

14. (i) STATE NOMINAL AND MARKET VALUES OF YOUR INVESTMENTS SECURITIES AS AT THE DATE OF THIS APPLICATION

Security	Nominal Value (N)	Market Value (N)
<b>Ordinary Shares:</b>		
<b>Preferences Shares:</b>		
<b>Debentures:</b>		
<b>Government Bonds</b>		
<b>Other Fixed Interest Bearing Securities:</b>		
<b>Mutual Funds:</b>		
<b>(Open-ended):</b>		

(ii) Please furnish details of commission sharing agreements(s) (if any) you have entered into:

Name of Agent	Address	Basis of Renumeration
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....

15. State the build-up of the following items over the last five years or since incorporation if less than five years.

Debtors	Year N	Year N	Year N	Year N	Year N
Short Term Loans (Assets)					

Investments (At year and market)					
Quoted					
Unquoted					
Other Short Term Assets					
Creditors					
Short Term Loans (Liabilities)					
Other Short term Liabilities					
Client Deposit					

16. **ANSWER THE FOLLOWING QUESTIONS**

- i. Has the applicant to the best of its information and believe any affiliate?  
 If yes, give details (*List of names, addresses, nature of affiliate and other details*)  
 .....  
 .....
  
- ii. Is there subsisting between you and any of the affiliate any technical/management agreement? .....  
 If so, give details .....  
 .....  
 .....
  
- iii. State of basis of fees charged .....  
 .....

17. Has the applicant or any its affiliates been denied registration or expelled from From membership of any government agency, Securities Exchange or Association

of Securities Dealers or any other SRO? .....

If yes, give reasons .....

.....

18. Has your membership or that of any affiliates in any of the institutions mentioned  
In (17) at any time been revoked, suspended or withdrawn? .....

If yes, give reasons .....

.....

19. Has the applicant or any of its affiliates, to the best of the applicant's knowledge  
And believe operated under and carried on business under any name other than  
The name shown in this application? .....

.....

20. Is any depository holding any of the assets of the Company/Firm? .....

.....

.....

21. Has any person or company undertaken to act as a guarantor in relation to the financial or  
other undertakings of the applicant? .....

If yes, give details .....

.....

.....

22. Has a subordinated agreement been executed by the creditor(s) in relation to loans owing by  
the applicant? .....

If yes, give details .....

.....

.....

23. Has your company/firm or any of its affiliates been subject to any winding up  
order/receivership arrangement?.....

.....  
.....

24. Has your company/firm or any of its affiliates been involved in any litigation within Ten preceding this application over.

i. filing of any application for registration?.....

ii. purchase or sale of securities?.....

iii. any offence relating to the code of the business of Broker/Dealer, Investment Adviser, Bank or Insurance?.....

iv. any criminal offence?.....

v. any civil offence?.....

vi. Where the answer of any of the items 24(i)-(v) is yes give details.....

.....  
.....

25. Has your firm or any of its affiliates been refused any fidelity bond?.....  
If yes give details.....

.....  
.....

26. **SPECIFIC INFORMATION AS TO BANKER TO AN ISSUE**

**(a) Business information**

**(i)** Indicate type of activities carried on/proposed to be carried on ( collection bankers for application money and/or allotment money, reformed banker paying bankers for payment of dividend/interest)

.....  
.....  
.....

(ii) Describe modalities for handling application, processing them and for co-ordination between branches, remittance of money, collection and accounting for funds.....

.....  
.....

(iii) Enclose a copy of typical contract with the client for the service rendered.....

.....  
.....

**(b) Experience**

Experience as bankers to the issue (period to be indicated) services provided during previous years.....

.....  
.....

**(c) List of clients (corporate clients only) for specific activity**

Name.....service rendered.....

.....  
.....

**(d) Details of all and pending dispute for specific activity of banker to an issue:**

Nature of dispute.....

Name of party.....

Pending/Settled.....

**(e) Income from specific activity of banker to an issue**

.....

(f). Any other information considered relevant to the nature of services rendered by the company .....

**27. ANNUAL AUDIT OF THE FIRM/COMPANY/PARTNERSHIP**

i. State the name(s) and address(es) of the auditor(s) of the applicant.....

ii. Has there been any change over the past five years?..... If so ,why?.....

iii. Is the auditing firm, to the best of your knowledge and believe, also responsible for the auditing of any of your affiliates?.....

iv. State the basis of remuneration for services rendered.....

v. Has there been any adverse comment by the auditors on the value/mix of the securities in your investment portfolio over the past five years?..... If so, why?.....



vi. Is the auditing firm or any of the partners or principal officers, to the best of your knowledge and believe, holding any substantial securities in the companies within your investment portfolio, or is any of them holding a directorate seat in the company?.....  
.....  
.....  
.....  
.....

**AFFIDAVIT**

I.....Residing at.....  
*Name in full*

Make oath and state as follows;

- i. that I am Director/Partner/officer of the applicant company/firm
  
- ii. that I am duly authorized by the company/firm to sign this application;
  
- iii. that the statements of facts made in this application and exhibit attached thereto are to the best of my knowledge and believe true.

.....  
**DEPONENT**

SWORN at the.....court this.....Day of .....Year.....  
**BEFORE ME**

.....  
**COMMISSIONER FOR OATHS**

NOTE:

- i. Each application file must be accompanied by:
  - a. audited financial statements for the latest one year
  - b. detailed profit and loss for same period under (a);
  - c. separate schedule of securities owned by the applicant (if any)
  - d. copy of certificate of Incorporation
  - e. copy of Memorandum and Article of Association/Partnership Deed certified by the Corporate  
Affair Commission
  
- ii. An affiliate for the purpose of the Form is a company or Partnership in which the applicant has at least 20% ownership interest however so called.